## (43) International Publication Date 7 August 2003 (07.08.2003)

PCT

English

# (10) International Publication Number WO 03/064813 A1

(51) International Patent Classification7: E21B 43/10

(21) International Application Number: PCT/GB03/00138

(22) International Filing Date: 16 January 2003 (16.01.2003)

(25) Filing Language: English

(26) Publication Language:

(30) Priority Data:

0201955.2 29 January 2002 (29.01.2002) GB

(71) Applicant (for all designated States except US): e2TECH LIMITED [GB/NL]; Shell International B.V., PO Box 384, NL-2051 CJ The Hague (NL).

(72) Inventor; and

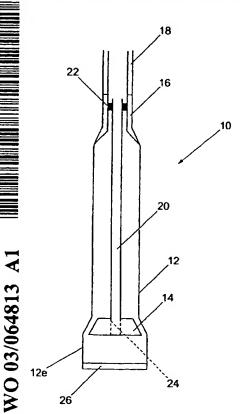
(75) Inventor/Applicant (for US only): BURGE, Philip, Michael [GB/GB]; Blackchambers, Westhill, Aberdeenshire AB32 7BU (GB). (74) Agent: MURGITROYD & COMPANY; 165-169 Scotland Street, Glasgow G5 8PL (GB).

(81) Designated States (national): AE, AG, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, H IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NO, NZ, OM, PH, PL, PT, RO, RU, SC, SD, SE, SG, SK, SL, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VC, VN, YU, ZA, ZM, ZW.

(84) Designated States (regional): ARIPO patent (GH, GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, HU, IE, IT, LU, MC, NL, PT, SE, SI, SK, TR), OAPI patent (BF, BJ, CF, CG, CI, CM, GA, GN, GQ, GW, ML, MR, NE, SN, TD, TG).

[Continued on next page]

#### (54) Title: APPARATUS AND METHOD FOR EXPANDING TUBULAR MEMBERS



(57) Abstract: Apparatus and methods of expanding tubular members are disclosed. In one embodiment, the apparatus includes a vibrating device (16) that is capable of imparting a longitudinal and/or lateral and/or oblique vibration to a tubular member (12) or string (18) as it is being run into a borehole or wellbore. In another embodiment, the vibrating device (16) imparts a longitudinal and/or lateral and/or oblique vibration to a tubular member (12) and/or expander device (14), as the tubular member (12) is being radially expanded by the expander device (14).

#### 

#### Published:

-- with international search report

before the expiration of the time limit for amending the claims and to be republished in the event of receipt of amendments For two-letter codes and other abbreviations, refer to the "Guidance Notes on Codes and Abbreviations" appearing at the beginning of each regular issue of the PCT Gazette.

1	"Apparatus and Method for Expanding Tubular Members"
2	
3	The present invention relates to apparatus and
4	methods for expanding tubular members, and in
5	particular apparatus and methods that help to avoid
6	downhole tubulars from becoming differentially stuck
7	when running the tubulars into a borehole and/or when
8	radially expanding them.
9	
10	It is known to use downhole tubular members that are
11	capable of being radially expanded to case, line and
12	repair boreholes. The tubular members are typically
13	of a ductile material so that they can undergo
14	plastic and/or elastic deformation to increase their
15	inner and outer diameters.
1.6	
17	Differential sticking is a common occurrence in oil,
18	gas and water wells and is the name given to the
19	jamming of a tubular member in the borehole that is
20	usually caused by a high differential pressure
21	between the borehole and the surrounding formation.
22	The pressure in the borehole can be significantly

1	higher than the pressure in the formation, and the
2	higher pressure in the borehole tends to push
3	downhole tubulars and other apparatus towards the
4	wall of the borehole where they can become jammed or
5	stuck.
6	
7	This differential sticking can be made worse by a
8	build up of solids or "filter cake" (filtrate) on the
9	face of the borehole. The build up is typically due
LO	to fluid (e.g. mud) loss into the formation because
11	the differential pressure between the borehole and
L2	the formation causes the fluid to be forced from the
13	high pressure borehole into the low pressure
14	formation. Solid particles in the mud separate out
15 .	as the larger particles cannot pass into the
16	formation because of the structure thereof, and the
17	particles tend to form a build up of solids or
18	filtrate on the wall of a borehole. The filtrate is
19	typically a relatively thin coating and can help to
20	seal and stabilise the borehole walls, but too much
21	of this can cause the downhole tubulars and apparatus
22	to stick to the walls, particularly when the tubulars
23	stop moving, and the filtrate acts as a seal.
24	
25	According to a first aspect of the present invention,
26	there is provided apparatus for expanding a tubular
27	member, the apparatus comprising a vibrating device
28	and an expander device.
29	
30	According to a second aspect of the present
31	invention, there is provided a method of expanding a

3

tubular member in a borehole, the method comprising 1 2 the step of vibrating the tubular member before, 3 during and/or after expansion. 5 The present invention also provides a method of 6 preventing a string from becoming stuck in a 7 wellbore, the method comprising the steps of 8 vibrating the string while being run into the wellbore. 9 10 The string may comprise a string of tubular members, 11 12 downhole apparatus (e.g. tools, instrumentation, 13 drill bits etc), or a combination of these and other 14 components. 15 16 The vibrating device is typically capable of 17 imparting a longitudinal and/or lateral vibration to 18 the expander device and/or the tubular member. 19 will be appreciated that a longitudinal vibration 20 means a vibration that is applied on a longitudinal 21 axis of the tubular member and/or the expander 22 device, or on an axis that is coplanar or parallel to 23 the longitudinal axis of the tubular member and/or 24 expander device. A lateral vibration is typically a 25 vibration on an axis that extends across the 26 longitudinal axis of the tubular member (e.g. one 27 that is substantially perpendicular to the 28 longitudinal axis of the tubular member and/or the 29 expander device), or on an axis that is coplanar or 30 parallel to the axis that is substantially 31 perpendicular to the longitudinal axis of the tubular

1	member and/or expander device. It will also be
2	appreciated that the vibrations may be on an oblique
3	axis that is, for example, across the longitudinal
4	axis but not perpendicular thereto. The vibrating
5	device is preferably capable of applying at least
6	longitudinal vibration to the tubular member. The
7	vibrating device may comprise a Baker Oil Tools
8	RATTLER™ downhole tool or the like. The vibrating
9	device provides the advantage that the tubular member
LO	and/or the expander device can be vibrated on a
ι1	longitudinal and/or lateral and/or oblique axis
12	whilst being run into the borehole. Thus, the
13	tubular member is less likely to become stuck due to
L <b>4</b>	differential pressure. Also, the vibrating device
15	provides the advantage that the tubular member and/or
re .	the expander device can be vibrated on a longitudinal
L7	and/or lateral and/or oblique axis whilst the member
L8	is being radially expanded. This reduces the amount
19	of friction between the expander device and the
20	tubular member, making the expansion process more
21	efficient and reduces the possibility of the expander
22	device becoming stuck.
23	
24	The vibrations are typically applied at least for the
25	duration of the expansion process and/or whilst the
26	tubular member or string is being run into the
27	borehole.
28	
29	Optionally, the vibrations may be applied after
30	completion of the expansion process. For example,
31	vibrations may be applied whilst the apparatus is

5

being retrieved from the borehole to reduce friction, 1 or during circulation of cement. 2 3 The vibrating device is typically actuated by the 4 flow of fluid (e.g. mud, water, brine, cement etc) 5 therethrough. Other means of actuation may also be 6 used depending upon the particular type of vibrating 7 For example, the vibrating device may be 8 electrically-operated or petrol- or diesel-driven. 9 10 11 The expander device typically comprises an expansion The cone is preferably of a material that is 12 harder than the tubular member that it has to expand. 13 Steel or a steel alloy is typically used. Tungsten 14 carbide or a ceramic material may also be used. 15 Combinations of these and/or other materials may also 16 be used. For example, a harder material (e.g. 17 ceramic, tungsten carbide etc) may be used to coat 18 the portion(s) of the cone that come into contact 19 with the tubular member during expansion thereof. 20 21 The expander device is typically attached to a 22 conduit, such as a portion of drill string, a coiled 23 tubing string or the like. It is preferable that the 24 expander device be coupled to a conduit having a 25 relatively small diameter. The vibrating device is 26 preferably coupled (e.g. by screw threads) to the 27 28 tubular member that is to be expanded. The tubular member is typically coupled to a string (e.g. a 29 string of drill pipe or a coiled tubing string). 30

this particular embodiment, a seal assembly is

6

preferably located between the conduit and the 1 2 tubular member. The seal assembly preferably allows 3 the conduit with the expander device to move, whilst the tubular member and string remain stationary. 4 This has the advantage that the expansion of the 5 6 tubular member does not require movement of the string. 7 8 9 Alternatively, the vibrating device may be coupled 10 into the same conduit as the expander device. The tubular member is typically coupled to a string (e.g. 11 a string of drill pipe or a coiled tubing string). 12 In this particular embodiment, a seal assembly is 13 preferably located between the conduit and the 14 string. The seal assembly preferably allows the 15 conduit with the expander device to move, whilst the 16 17 tubular member and string remains stationary. This has the advantage that the expansion of the tubular 18 19 member does not require movement of the string. 20 The expander device is preferably provided with a 21 through-bore or aperture that allows fluid to pass 22 through the conduit to which it is attached, and also 23 24 through the expander device. 25 26 An end of the tubular member is preferably closed. 27 The end can be closed using a threaded cap, ball 28 catcher or the like. Thus, fluid pressure is retained within the tubular member. The end of the 29 30 tubular member is optionally pre-expanded so that the expander device (e.g. a cone) can be located therein. 31

7

The expander device can be provided with a seal (e.g. 1 an O-ring or lip-type seal) so that fluid pressure is 2 retained on one side of the device (e.g. underneath). 3 The step of actuating the vibrating device typically 5 comprises circulating fluid therethrough, although 6 7 the particular method used depends upon the type of vibrating device that is used. The fluid may be 8 circulated using any conventional means. 9 10 The step of actuating movement of the expander device 11 typically comprises the step of circulating fluid 12 through the conduit and the expander device. 13 builds up fluid pressure (typically under the 14 expander device), causing it to be forced upwards and 15 thus expand the tubular member. 16 17 18 The method typically includes the additional step of coupling the vibrating device into a first string. 19 The vibrating device may be coupled into the string 20 using any conventional means (e.g. welding, screw 21 threads etc). The expander device is typically 22 coupled to a second string. In certain embodiments, 23 24 the first string and the second string are the same. In certain other embodiments, the first string 25 comprises a string of drill pipe, a coiled tubing 26 27 string or the like, and the second string comprises a conduit of relatively small outer diameter, e.g. 28 drill pipe or coiled tubing. The method may also 29 30 include the additional step of coupling the tubular member into the first string. The tubular member may 31

1	be coupled to the first string using any conventional
2	means (e.g. screw threads, welding etc).
3	
4	Optionally, the method may include the additional
5	step of circulating cement into an annulus between
6	the tubular member and the second conduit. In this
7	particular embodiment, the vibrating device can be
8	used to keep the cement in the annulus moving and
9	prevents solids within the cement from settling, both
10	of which help to improve the final bond.
11	
12	Embodiments of the present invention shall now be
13	described, by way of example only, and with reference
14	to the accompanying drawings in which:
1.5	Fig. 1 is a schematic representation of an
16	embodiment of apparatus for expanding a tubular
17	member; and
18	Fig. 2 is a schematic representation of an
19	alternative embodiment of apparatus for
20	expanding a tubular member.
21	•
22	Referring to the drawings, Fig. 1 shows a first
23	embodiment of apparatus, generally designated 10, for
24	use when expanding a downhole tubular 12. The
25	downhole tubular 12 may comprise any tubular, such as
26	drill pipe, liner, casing or the like and is
27	typically of a ductile material so that it can be
28	radially expanded, as will be described. The radial
29	expansion of the tubular member 12 typically causes
30	the member 12 to undergo plastic and/or elastic

9

deformation to increase its inner and outer 1 2 diameters. 3 Plastic deformation is a result of the cone 14 being 4 pushed through the tubular member 12, which forces 5 the material (e.g. steel) of the member 12 to bend 6 and stretch around the cone 14 so that it assumes a larger inner and outer diameter. This is because the 8 9 wall of the tubular 12 engages the face of the cone 14 and is deflected outwardly, as shown schematically 10 in Figs 1 and 2. The material of the tubular 12 is 11 typically ductile so that it can deform around the 12 cone 14, providing that the cone 14 is pushed or 13 14 pulled through the tubular 12 with sufficient force to stretch or bend the material of the tubular 12. 15 The stretched configuration of the material of the 16 tubular member 12 is typically substantially retained 17 after the radial expansion force exerted by the cone 18 14 is removed; the tubular member 12 relaxes slightly 19 20 after is it deformed or stretched and this relaxation is termed elastic deformation. The recovery by 21 22 elastic deformation is typically significantly less than the expansion by plastic deformation, and 23 results in the inner and outer diameters of the 24 25 expanded tubular member 12 reducing slightly from the initially radially expanded state. 26 27 28 The apparatus 10 includes an expansion cone 14 that can be of any conventional design. The expansion 29 cone 14 is typically of a material that is harder 30 than the material of the tubular 12 that it has to 31

10

1 Steel or steel alloys can be used for the 2 cone 12, although ceramic or tungsten carbide may also be used. It will also be appreciated that 3 combinations of these and other materials can be 4 5 For example, the harder materials (e.g. 6 ceramic, tungsten carbide) can be used only on the 7 faces of the cone 14 that come into contact with the tubular member 12 during expansion. 8 9 10 The maximum outer diameter of the expander cone 14 is typically the same as or slightly less than the final 11 12 inner diameter of the member 12 after it has been 13 expanded. 14 15 The cone 14 is typically located in a pre-expanded 16 portion 12e of the tubular 12. However, if a 17 collapsible cone (not shown) is used then this may not be necessary. The tubular 12 is typically 18 located in a second conduit (not shown) in use, where 19 20 the second conduit may comprise an open borehole or a pre-installed casing, liner or the like. 21 The outer 22 diameter of the pre-expanded portion 12e is typically less than the inner diameter of the second conduit so 23 that the apparatus 10 can be run into the second 24 25 conduit in a conventional manner. 26 27 The expansion cone 14 can optionally include an 28 inflatable element (e.g. a packer), the function of 29 which shall be described below. 30

11

1 In the embodiment shown in Fig. 1, a vibrating device 16 is attached using any conventional means (e.g. 2 screw threads) to the tubular 12. The vibrating 3 device 16 is used to impart an axial (longitudinal) 5 and/or lateral vibration to the tubular 12 and/or 6 cone 14. Drill pipe 18 or drill collars are typically attached above the vibrating device 16, the 7 8 drill pipe 18 typically extending back to the surface. The drill pipe 18 typically forms a string 9 10 of tubular drill members or the like. Coiled tubing may be used in place of the drill pipe 18. 11 12 string of drill pipe 18 or coiled tubing provides a conduit back to the surface or vessel for circulation 13 of fluids, and also to facilitate manipulation of the 14 15 tubulars and the cone 14. 16 The longitudinal vibration is applied on a plane that 17 is co-planar with or parallel to a longitudinal axis 18 of the tubular member 12 and/or the expander device 19 20 Similarly, the lateral vibration is applied on a plane that is co-planar with or parallel to an axis 21 that is perpendicular to the longitudinal axis of the 22 tubular member and/or the expander device. Indeed, 23 the vibrations may be on an axis or plane that is 24 25 oblique, for example an axis that is set at an angle between the longitudinal and lateral axes. 26 27 28 The vibrating device 16 can be of any conventional design, and could be, for example, a Baker Oil Tools 29  $\mathtt{RATTLER}^{\mathtt{m}}$  (product family no H14065). The  $\mathtt{RATTLER}^{\mathtt{m}}$  is 30

a downhole vibration tool that is designed primarily

1	for use in fishing operations and imparts a low
2	frequency impact directly into a fish. The tool
3	operates by circulating fluid therethrough and
4	varying the amount of fluid varies the impact rate
5	directly. A circulation sub (not shown) can be used
6	below the tool to allow unrestricted fluid flow
7	therethrough, and a safety joint may also be used
8	below the tool if required.
9	
LO	The tool typically imparts only a longitudinal or
11	axial vibration, but it will be appreciated that
L2	other tools that impart longitudinal, lateral and/or
1.3	oblique vibrations simultaneously or sequentially may
L <b>4</b>	be used.
<b>.</b> 5	
L6	The frequency of vibration typically depends upon the
۱7	size and type of tubular, and also the type of
L8	formation as the particular filtrate can affect the
L9	tendency of the tubular member to stick to the wall
20	of the borehole. Thus, it may be necessary to adjust
21	the frequency and/or amplitude of the vibrations
22	accordingly.
23	
24	The amplitude of the vibrations can be chosen to suit
25	the particular size and type of tubular, and also the
26	particular filtrate that is present on the walls of
27	the borehole.
28	
29	It will be appreciated that the frequency and/or
30	amplitude of the vibrations provided by the vibrating
31	device 16 can be increased and decreased during use

1	of the device 16. For example, where the RATTLER $^{\text{M}}$ is
2	being used, the amount of fluid that is circulated
3	through the tool can be changed to vary the frequency
4	of the vibration directly. That is, increasing the
5	amount of fluid flow typically increases the
6	frequency of vibration, and conversely, reducing the
7	amount of fluid flow typically reduces the frequency.
8	A <sub>1</sub> so, the amount of fluid passing through the
9	RATTLER™ can affect the amplitude of the vibrations
LO	accordingly. That is, the more fluid that is passed
<b>L1</b>	through the tool, the higher the amplitude of the
12	vibrations that it imparts.
13	
14	The expansion cone 14 is attached (e.g. by screw
15	threads, welding or the like) to a length of conduit
16	20. Conduit 20 is typically a thin pipe (e.g. with a
17	small wall thickness and/or outer diameter) and is
18	used as a fluid conduit between the drill pipe 18 and
19	the expansion cone 14. The conduit 20 is located
20	within the drill pipe 18 through a seal assembly 22
21	that provides for upward movement of the cone 16
22	during the expansion process whilst sealing off the
23	interior of the tubular 12. Note that "upward" is
24	being used with reference to the orientation of the
25	apparatus 10 in Fig. 1.
26	
27	The cone 14 is provided with a through-bore 24 and a
28	one-way or check valve (not shown). The check valve
29	can be incorporated as part of the conduit 20 or the
30	drill pipe 18. This allows fluid pumped from the
31	surface to flow down through the drill pipe 18,

14

1 through the conduit 20 and out through the cone 14 2 into the tubular 12, but the check valve will not allow fluid to flow in the opposite direction. Note 3 that tubular 12 is provided with a threaded cap 26 or 5 other barrier (e.g. a ball catcher) that restrains 6 fluid flow out of the tubular 12. It will also be 7 noted that fluid flows through the vibrating device 8 16, thus causing it to operate. It will be 9 appreciated that some forms of vibrating device 16 10 may not be actuated by fluid flow through them. 11 12 Expansion is initiated by pumping fluid down the 13 drill pipe 18 and the conduit 20. Hydraulic pressure is contained below the cone 14 at the cap 26 and this 14 15 results in a build-up of pressure causing upward 16 movement of the cone 14. The cone 14 can be provided 17 with a seal (e.g. an O-ring or lip-type seal) that 18 engages an inner face of the tubular 12 to retain 19 fluid pressure below the cone 14. However, contact 20 between an expansion face of the cone 14 and an inner 21 face of the tubular 12 can provide a metal-to-metal 22 seal. 23 Movement of the cone 14 causes it to engage the 24 25 tubular 12 and thus radially expand the tubular 12 by 26 plastically and/or elastically deforming it. The expansion of the tubular 12 can be used to cause it 27 28 to engage the second conduit in which it is located, 29 although this is not essential as a spacer, seal, 30 packer or the like can be used therebetween. Also,

15

cement can be used in the annulus between the tubular 1 2 12 and the second conduit, as will be described. The inflatable element that can be included as part 5 of the cone 14 can be used to further inflate the 6 pre-expanded portion 12e into contact with the second conduit. Also, the inflatable element can be used as a temporary anchor that secures the tubular 12 and 8 9 holds it in position whilst it is being radially 10 expanded. The inflatable element can either be deflated so that it moves with the cone 14, or can be 11 released therefrom so that the cone 14 travels on its 12 13 own, the inflatable element being recovered 14 thereafter. A conventional latching mechanism can be 15 used to couple the inflatable element to the cone 14, 16 if required. 17 The fluid flow also activates the vibrating device 16 18 19 and the vibration therefrom keeps the tubular 12 20 moving and substantially prevents it from becoming 21 differentially stuck. It will be appreciated that 22 the tubular 12 may become differentially stuck if it 23 is not centralised within the second conduit 24 (typically a borehole). 25 Note that the tubular 12 can be vibrated whilst it is 26 27 being run into the second conduit by circulating 28 fluid as described above. It will be appreciated 29 that a ball catcher (not shown) may be used in place 30 of the threaded cap 26 to allow fluid to be circulated whilst the apparatus 10 is being run in. 31

16

1 This is particularly advantageous where the tubular 2 12 is being located in a long, deviated or horizontal borehole where it is likely that the tubular 12 will 3 4 become differentially stuck. 5 6 It will also be appreciated that cement can be 7 circulated (using any conventional means) in the 8 annulus between the tubular 12 and the second conduit to keep the tubular 12 in place. The threaded cap 26 9 10 can be drilled out to allow for the circulation of 11 cement in the conventional manner. The vibrations 12 from the vibrating device 16 will help to keep the cement moving between the second conduit and the 13 14 tubular 12, and can also help prevent solids in the 15 cement from settling, thus improving the final bond between the tubular 12 and the second conduit. 16 17 A further advantage of the apparatus 10 is that the 18 19 expansion process does not require any movement of 20 the drill pipe 18. Movement of the expansion cone 14 is decoupled from movement of the drill pipe 18 and 21 22 thus the tubular 12. Additionally, in the event that 23 the expansion cone 14 becomes stuck, the drill pipe 18 and vibrating device 16 can be removed from the 24 second conduit and remedial action can be taken to 25 26 retrieve the conduit 20 and expansion cone 14. 27 It will be appreciated that once the tubular 12 has 28 been radially expanded, the drill pipe 18 can be rotated against the tubular 12 to release the pipe 18 30 31 from the tubular 12 so that the tubular 12 remains in

17

situ. The remainder of the apparatus can then be 1 2 withdrawn from the borehole. 3 4 Alternatively, the tubular 12 can be provided with a screw-threaded attachment at an end thereof so that 5 when the tubular 12 is radially expanded, the screw-6 7 threads are released from the threads on the 8 vibrating device 16, allowing the apparatus to be retrieved whilst the tubular 12 remains in situ. 9 10 11 Referring now to Fig. 2, there is shown an alternative apparatus 100 for expanding a tubular 12 112. Apparatus 100 is similar to apparatus 10 and 13 14 like parts shall be designated with the same reference numeral pre-fixed "1". 15 16 17 The main difference between apparatus 100 and 18 apparatus 10 is that the vibrating device 116 is 19 located in the conduit 120 and the tubular 112 is 20 coupled directly to the drill pipe 118. vibrating device 116 can be used to impart lateral 21 22 and/or radial vibrations to the cone 114, which can 23 be transferred to the tubular 112 either by contact 24 between the cone 114 and the tubular 112, or through 25 the seal assembly 122. This embodiment thus has the same advantages and benefits as the previous 26 embodiment. 27 28 In addition to those, the vibrating device 116 can be 29 used to impart longitudinal and/or lateral vibrations 30

to the cone 114. The vibrations reduce the friction

WO 03/0648i3

- between the cone 114 and the tubular 112, thus making
- 2 the expansion process more efficient.

- 4 Modifications and improvements may be made to the
- 5 foregoing without departing from the scope of the
- 6 present invention.

19

#### CLAIMS 1 2 3 Apparatus for expanding a tubular member, the 4 apparatus comprising a vibrating device (16, 116) 5 and an expander device (14, 114). 6 7 Apparatus according to claim 1, wherein the vibrating device (16, 116) is capable of imparting a 8 longitudinal and/or lateral and/or oblique vibration 9 to the expander device (14, 114) and/or the tubular 10 member (12, 112). 11 12

3. Apparatus according to either preceding claim,

wherein the vibrating device (16, 116) is actuated

by a flow of fluid therethrough.

16

17 4. Apparatus according to claim 1 or claim 2,

wherein the vibrating device (16, 116) is

19 electrically-operated or petrol- or diesel-driven.

20

21 5. Apparatus according to any preceding claim,

22 wherein the expander device (14, 114) comprises an

23 expansion cone.

24

25 6. Apparatus according to any preceding claim,

26 wherein the expander device (14, 114) is attached to

27 a conduit (20, 120).

28

29 7. Apparatus according to claim 6, wherein the

30 conduit (20, 120) has a relatively small diameter.

WO 03/064813

- 1 8. Apparatus according to claim 6 or claim 7,
- wherein the vibrating device (16, 116) is coupled to
- 3 the tubular member (12, 112) that is to be expanded.

4

- 5 9. Apparatus according to claim 8, wherein the
- 6 tubular member (12) and the vibrating device (16)
- 7 are coupled into a string (18).

8

- 9 10. Apparatus according to claim 9, wherein a seal
- 10 assembly (22) is located between the conduit (20)
- 11 and the tubular member (12).

12

- 13 11. Apparatus according to claim 10, wherein the
- 14 seal assembly (22) allows the conduit (20) with the
- 15 expander device (14) to move, whilst the tubular
- 16 member (12) and string (18) remain stationary.

17

- 18 12. Apparatus according to claim 6, wherein the
- 19 vibrating device (116) is coupled into the same
- 20 conduit (120) as the expander device (114).

21

- 22 13. Apparatus according to claim 12, wherein the
- 23 tubular member (112) is coupled into a string (118).

24

- 25 14. Apparatus according to claim 13, wherein a seal
- 26 assembly (122) is located between the conduit (120)
- 27 and the string (118).

- 29 15. Apparatus according to claim 14, wherein the
- 30 seal assembly (122) allows the conduit (120) with
- 31 the expander device (114) to move, whilst the

tubular member (112) and string (118) remain 1 2 stationary. 3 4 Apparatus according to any preceding claim, wherein the expander device (14, 114) is provided 5 with a through-bore (24, 124) or aperture that 6 7 allows fluid to pass through the conduit (20, 120) to which it is attached, and also through the 8 expander device (14, 114). 9 10 11 Apparatus according to any preceding claim, wherein an end of the tubular member (12, 122) is 12 13 closed. 14 A method of expanding a tubular member in a 15 borehole, the method comprising the step of 16 17 vibrating the tubular member (12, 112) before.

18 19

20

step of vibrating the tubular member (12, 112) 21 includes the additional step of actuating a 22 vibrating device (16, 116) attached to the tubular 23 24 member (12, 112).

A method according to claim 18, wherein the

during and/or after expansion.

25

A method according to claim 19, wherein the 26 step of actuating the vibrating device (16, 116) 27 28 comprises circulating fluid therethrough.

- A method according to any one of claims 18 to 30 31 20, wherein the method includes the step of
- actuating movement of an expander device (14, 114) 32

22

1 to impart a radial expansion force to the tubular 2 member (12, 112). 3 4 A method according to any one of claims 18 to 21, wherein the method includes the additional step 5 6 of coupling the vibrating device (16, 116) into a first string (18). 8 9 A method according to claim 22, wherein the 10 method includes the additional step of coupling the expander device (14, 114) into a second string (20, 11 12 120). 13

24. A method according to any one of claims 18 to 14

15 23, wherein the tubular member (12, 112) is vibrated

16 on a longitudinal and/or lateral and/or oblique

17 axis.

18

19 25. A method of expanding a tubular member in a

borehole, the method comprising the step of 20

21 vibrating an expander device (14, 114) during

22 expansion of the tubular member (12, 112).

23

26. A method according to claim 25, wherein the 24

step of vibrating the expander device (14, 114) 25

includes the additional step of actuating a 26

27 vibrating device (16, 116) attached to the expander

28 device (14, 114).

29

30 27. A method according to claim 26, wherein the

31 step of actuating the vibrating device (16, 116)

32 comprises circulating fluid therethrough.

23

1 2 28. A method according to any one of claims 25 to 3 27, wherein the method includes the step of actuating movement of an expander device (14, 114) 4 to impart a radial expansion force to the tubular 5 6 member (12, 112). 7 8 A method according to any one of claims 18 to 23, wherein the expander device (14, 114) is 9 vibrated on a longitudinal and/or lateral and/or 10 11 oblique axis. 12 13 30. A method of preventing a string from becoming 14 stuck in a wellbore, the method comprising the steps 15 of vibrating the string (18) while being run into 16 the wellbore. 17 18 A method according to claim 30, wherein the 19 step of vibrating the string (18) comprises the step 20 of actuating a vibrating device (16). 21 22 A method according to claim 31, wherein the step of actuating the vibrating device (16) 23 24 comprises circulating fluid therethrough. 25 A method according to any one of claims 30 to 26 32, wherein the method includes the additional step

32, wherein the method includes the additional st of coupling the vibrating device (16) into the string (18).

- 1 34. A method according to any one of claims 30 to
- 2 33, wherein the string (18) is vibrated on a
- 3 longitudinal and/or lateral and/or oblique axis.

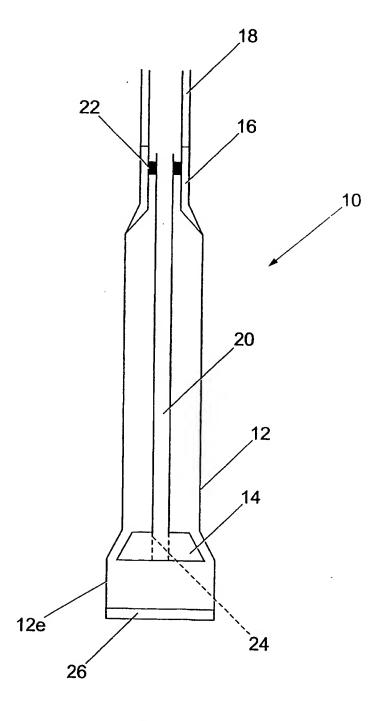


Fig. 1

SUBSTITUTE SHEET (RULE 26)

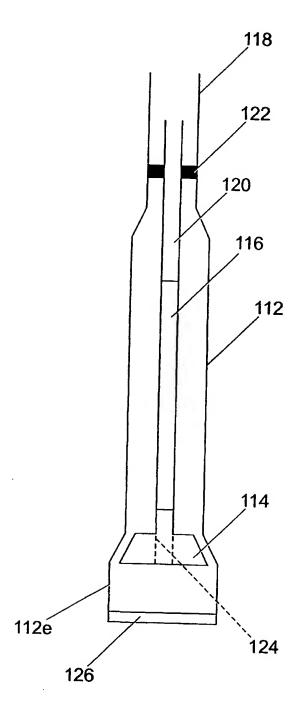


Fig. 2

SUBSTITUTE SHEET (RULE 26)

Intern al Application No PCT/GB 03/00138

4 41 -						
	FICATION OF SUBJECT MATTER E21B43/10					
According to	According to International Patent Classification (IPC) or to both national classification and IPC					
	SEARCHED		<del></del>			
	cumentation searched (classification system tollowed by classification E21B	и зуп <b>b</b> ola)				
Documentat	ion searched other than minimum documentation to the extent that su	uch documents are included in the fields se	erched			
Electronic d	ata base consulted during the international search (name of data bas	e and, where practical, search terms used	)			
EPO-In:	ternal, WPI Data, PAJ					
C. DOCUM	ENTS CONSIDERED TO BE RELEVANT					
Category *	Citation of document, with indication, where appropriate, of the rela	want passages	Relevant to claim No.			
Α .	WO 98 00626 A (SHELL CANADA LTD ; RESEARCH (NL)) 8 January 1998 (19 page 7, line 9-12 figure 1	1,18,25, 30				
х	US 4 058 163 A (YANDELL JAMES L) 15 November 1977 (1977-11-15) abstract	30-34				
X	US 4 384 625 A (ROPER WILBUR F ET 24 May 1983 (1983-05-24) column 6, line 50-54 figure 1	30-34				
X	GB 2 261 238 A (BP EXPLORATION OP 12 May 1993 (1993-05-12) page 4, line 31 -page 5, line 5	30-34				
		-/				
X Furt	her documents are listed in the continuation of box C.	X Patent family members are listed	In annex.			
* Special ca	ategories of cited documents :	'T' later document published after the inte	mational films date			
"A" document defining the general state of the art which is not cited to understand the principle			the application but			
"E" earlier document but published on or after the international "X" document of particular relevance; the claimed invention			laimed invention			
"L" document which may throw doubts on priority claim(s) or involve an inventive step when which is cled to establish the publication date of another "Y" document of particular relevance.			l be considered to cument is taken alone datmed invention			
"O" docum	cannot be considered to involve an inventive step when the document reterring to an oral disclosure, use, exhibition or document is combined with one or more other such document of their means other means.					
*P* document published prior to the International filing date but by the art.  *A document member of the same patent family						
<u> </u>	actual completion of the International search	Date of mailing of the international sea	arch report			
2	1 May 2003	27/05/2003				
Name and	meiling address of the ISA European Patent Office, P.B. 5818 Patentiaan 2	Authorized officer				
	NL - 2280 HV Rijswijk Tel. (+31-70) 340-2040, Tx. 31 651 epo nl, Fax: (+31-70) 340-3016	Schouten, A				

Intern al Application No PCT/GB 03/00138

C.(Continu	RELION) DOCUMENTS CONSIDERED TO BE RELEVANT	
Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	GB 2 272 924 A (BP CHEM INT LTD ;BP EXPLORATION OPERATING (GB)) 1 June 1994 (1994-06-01) page 3, line 5-14 claim 1	30-34
X	US 4 890 682 A (WORRALL ROBERT N ET AL) 2 January 1990 (1990-01-02) abstract claim 19 figure 1	30-34

ational application No. PCT/GB 03/00138

Box I Observations where certain claims were found unsearchable (Continuation of Item 1 of first sheet)
This International Search Report has not been established in respect of certain claims under Article 17(2)(a) for the following reasons:
Claims Nos.: because they relate to subject matter not required to be searched by this Authority, namely:
2. Claims Nos.: because they relate to parts of the international Application that do not comply with the prescribed requirements to such an extent that no meaningful international Search can be carried out, specifically:
Claims Nos.: because they are dependent claims and are not drafted in accordance with the second and third sentences of Rule 6.4(a).
Box II Observations where unity of invention is lacking (Continuation of Item 2 of first sheet)
This international Searching Authority found multiple inventions in this international application, as follows:
see additional sheet
As all required additional search fees were timely paid by the applicant, this International Search Report covers all searchable claims.
As all searchable claims could be searched without effort justifying an additional fee, this Authority did not invite payment of any additional fee.
As only some of the required additional search fees were timely paid by the applicant, this international Search Report covers only those claims for which fees were paid, specifically claims Nos.:
4. No required additional search fees were timely paid by the applicant. Consequently, this International Search Report is restricted to the invention first mentioned in the dalms; it is covered by claims Nos.:
Remark on Protest  The additional search fees were accompanied by the applicant's protest.  No protest accompanied the payment of additional search fees.

## FURTHER INFORMATION CONTINUED FROM PCT/ISA/ 210

This International Searching Authority found multiple (groups of) inventions in this international application, as follows:

1. Claims: 1-29

Method and apparatus for expanding a tubular member comprising a vibrating device and an expander.

2. Claims: 30-34

A method of preventing a string from becoming stuck in a wellbore by vibrating the string while running in.

formation on patent family members

Inter nal Application No PCT/GB 03/00138

				1	,	,
Patent document dted in search report		Publication date		Patent family member(s)		Publication date
WD 9800626	Α	08-01-1998	AU	723337	B2	24-08-2000
			AU	3442097	Α .	21-01-1998
			BR	9710016		10-08-1999
			CA	2260191		08-01-1998
			EA	543		28-10-1999
			MO	9800626	A1	08-01-1998
			EP	0907822		14-04-1999
			JP	2001508144	•	19-06-2001
			NO	986171		22-02-1999
			NZ	333945	Α	27-03-2000
US 4058163	A	15-11-1977	NONE			
US 4384625	A	24-05-1983	CA	1167832	A1	22-05-1984
			GB	2088438		09-06-1982
			NO .	814043		01-06-1982
GB 2261238	A	12-05-1993	NONE			
GB 2272924	Α	01-06-1994	NONE	<del></del>		
US 4890682	Α	02-01-1990	CA	1319675	A1	29-06-1993
			DE	3776959		09-04-1992
			EP	0245892	A2	19-11-1987

# This Page is Inserted by IFW Indexing and Scanning Operations and is not part of the Official Record

# **BEST AVAILABLE IMAGES**

Defective images within this document are accurate representations of the original documents submitted by the applicant.

Defects in the images include but are not limited to the items checked:

☐ BLACK BORDERS
☐ IMAGE CUT OFF AT TOP, BOTTOM OR SIDES
FADED TEXT OR DRAWING
BLURRED OR ILLEGIBLE TEXT OR DRAWING
☐ SKEWED/SLANTED IMAGES
☐ COLOR OR BLACK AND WHITE PHOTOGRAPHS
☐ GRAY SCALE DOCUMENTS
☐ LINES OR MARKS ON ORIGINAL DOCUMENT
☐ REFERENCE(S) OR EXHIBIT(S) SUBMITTED ARE POOR QUALITY
OTHER:

## IMAGES ARE BEST AVAILABLE COPY.

As rescanning these documents will not correct the image problems checked, please do not report these problems to the IFW Image Problem Mailbox.